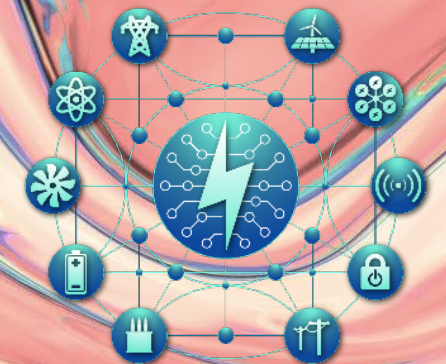


OPAI Consortium® Data Sharing Work Group

March 24, 2026 Meeting

Jacqueline Rosati, EPRI
Matt Corbett, EPRI
Jack White, EPRI



**OPEN POWER
AI CONSORTIUM**

AGENDA



Introduction

10:00 a.m. Eastern



Data Handling Survey

10:05 a.m. Eastern



Discussion

10:15 a.m. Eastern



Potential Clauses – Phase II

10:20 a.m. Eastern



Discussion

10:30 a.m. Eastern



IT Infrastructure/Capabilities

10:40 a.m. Eastern



Discussion

10:50 a.m. Eastern



Adjourn

11:00 a.m. Eastern



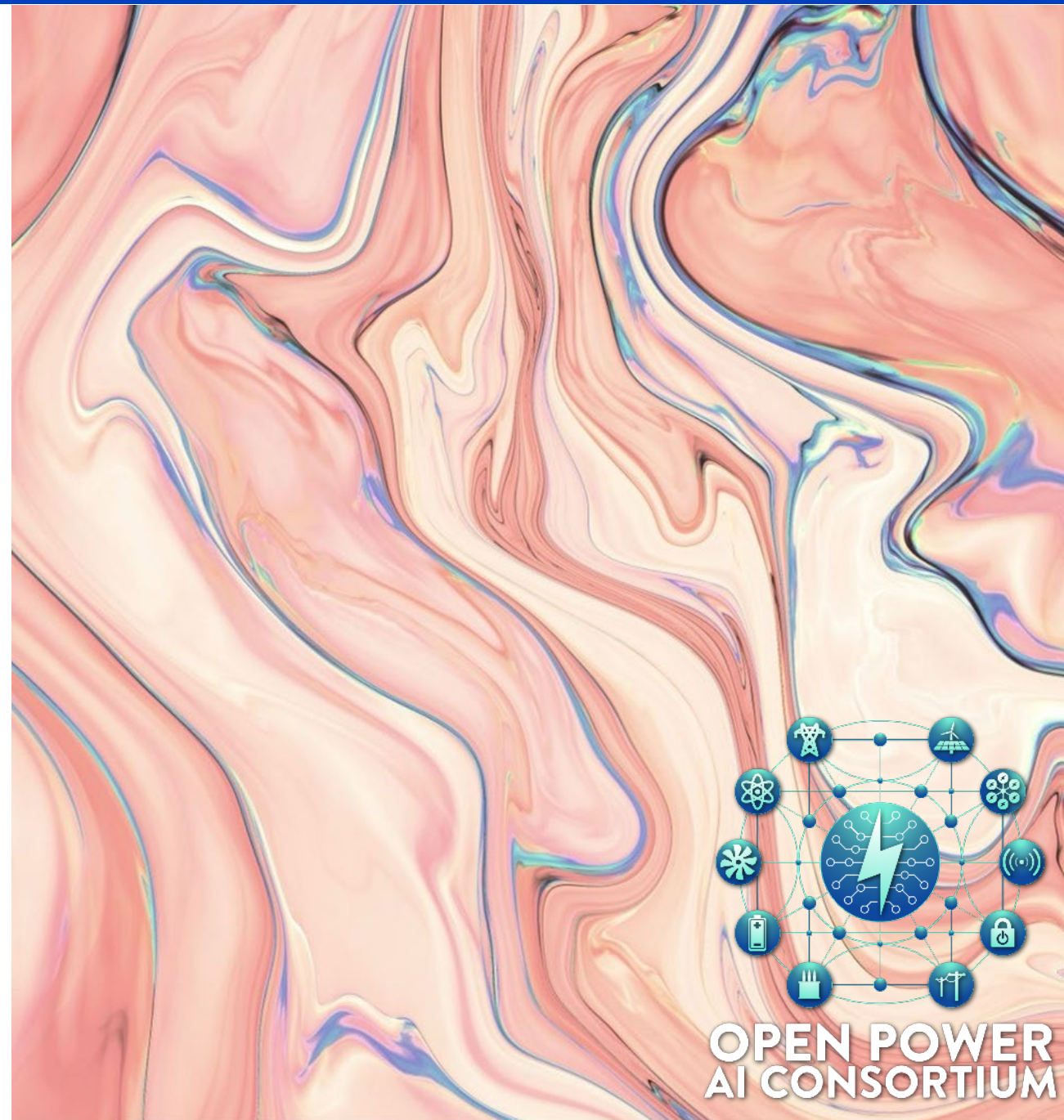
Introduction

Jacqueline Rosati, EPRI

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Data Sharing Work Group Meeting

March 24, 2026



Data Sharing Working Group Objectives



Enable Data Sharing

Enable responsible data sharing to support energy-specific AI tool/solution development



Legal Terms

Collaboratively develop contractual templates to facilitate data and information sharing based on type of info. shared. Include security mechanisms appropriate for data and information shared



Security Mechanisms

Define appropriate transmittal, storage requirements. Leverage synthetic data, anonymization and aggregation options



Managing Data Sensitivities



You already do this
with EPRI



EPRI Data
Governance



EPRI
Experience &
Infrastructure



Comfort with
Artificial
Intelligence

Data Handling Survey Results

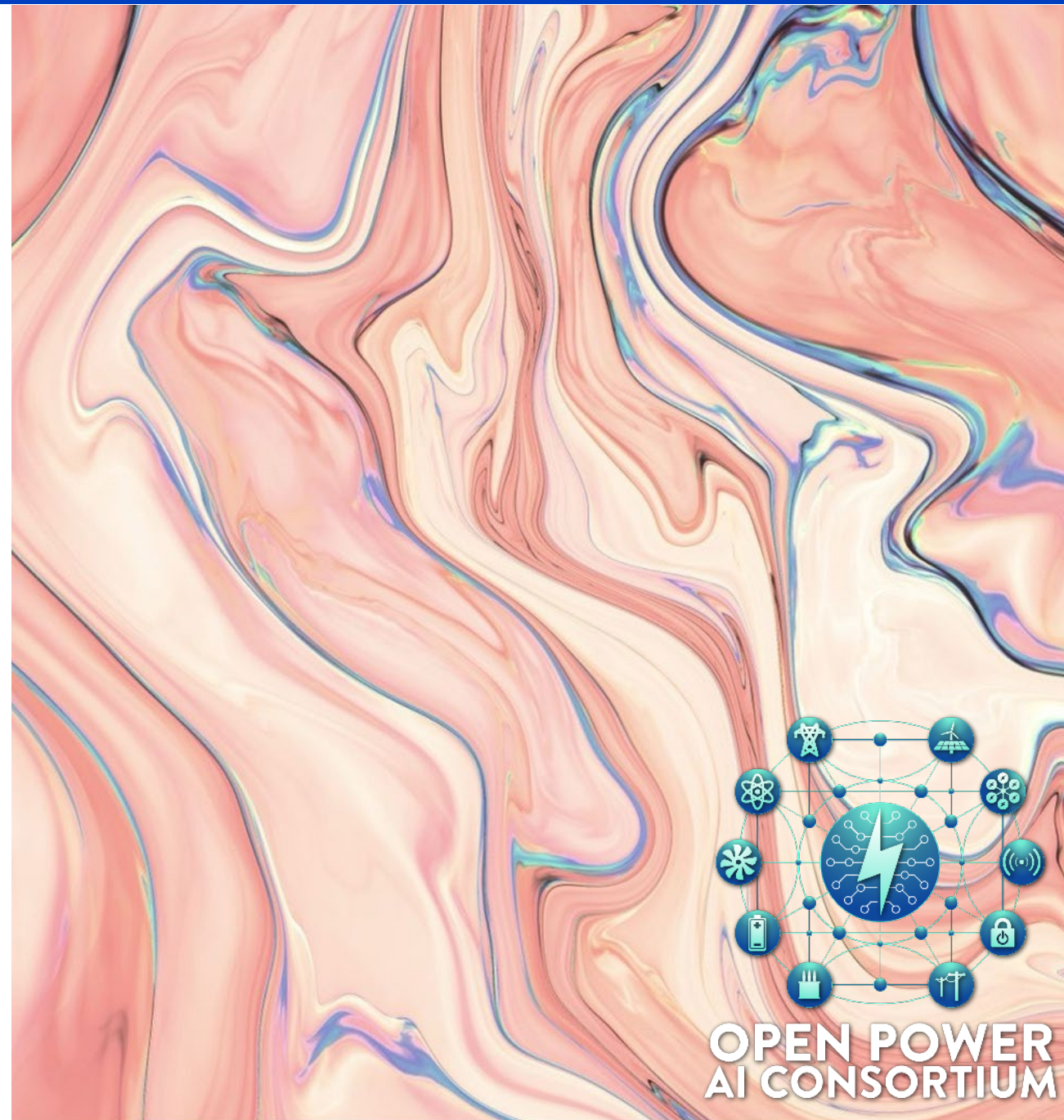
Jack White, EPRI

Corporate Counsel

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Data Handling Survey

* 3. How concerned is your company/organization about sharing each data type with OPAI/EPRI for use in AI applications?

	My Company/Organization does not handle this type of information	No Concern	Some Concern – Standard Agreements	High Concern – Custom / Negotiated Clauses	Will Not Share This Data Type
Personally Identifiable Information (PII) - For energy research purposes only	☐	☐	☐	☐	☐
Critical Energy Infrastructure Information (CEII) protected under FERC regulations	☐	☐	☐	☐	☐
Third Party Intellectual Property owned by vendors, suppliers, or contractors	☐	☐	☐	☐	☐
Information That Could Present Antitrust Concerns (e.g., pricing, market data)	☐	☐	☐	☐	☐
EAR99 Rated Export Controlled Information	☐	☐	☐	☐	☐
Part 810 Rated Export Controlled Information	☐	☐	☐	☐	☐
Other (please specify)					

* 4. What contractual clauses or protocols do you consider necessary to facilitate the sharing of each data type for use in AI applications?

	Personally Identifiable Information (PII) - for Research Purposes Only	Critical Energy Infrastructure Information (CEII) protected under FERC regulations	Third Party Intellectual Property owned by vendors, suppliers, or contractors	Information that could present Antitrust Concerns (e.g., pricing, market data)	EAR99 Rated Export Controlled Information	Part 810 Rated Export Controlled Information	My Company/Organization does not handle this type of information
Confidentiality / Non-Disclosure Agreements (NDAs)	☐	☐	☐	☐	☐	☐	☐
Data Use Restrictions (purpose limitation, time limits)	☐	☐	☐	☐	☐	☐	☐

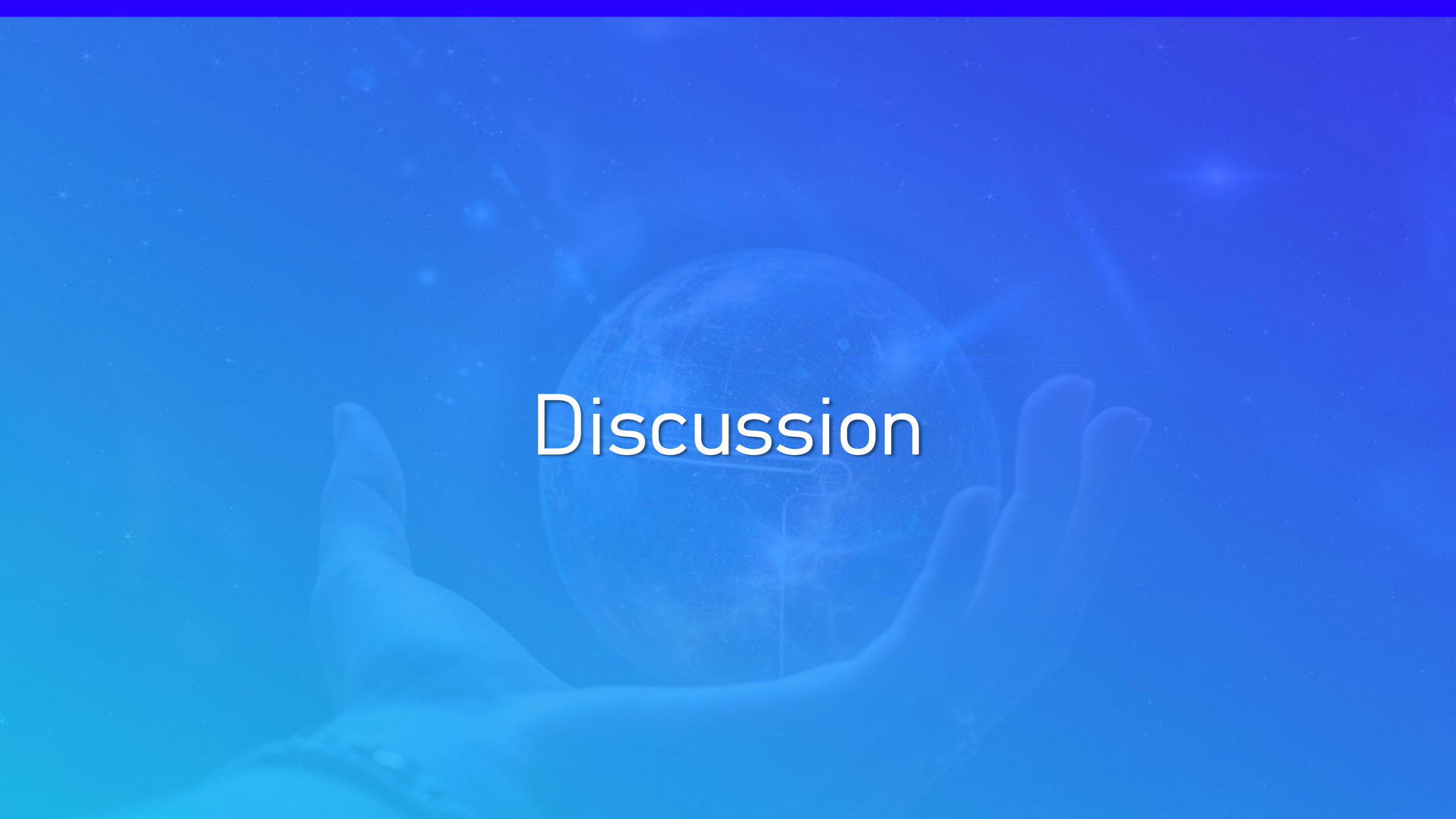
5. Is your company/organization willing to share preferred or required contract clauses related to data sharing for AI applications?

Any shared clauses will be used only to develop generalized guidance and will not be attributed to any specific organization.

☐ Yes

☐ No

☐ Other (please specify)



Discussion

Potential Clauses: Phase II

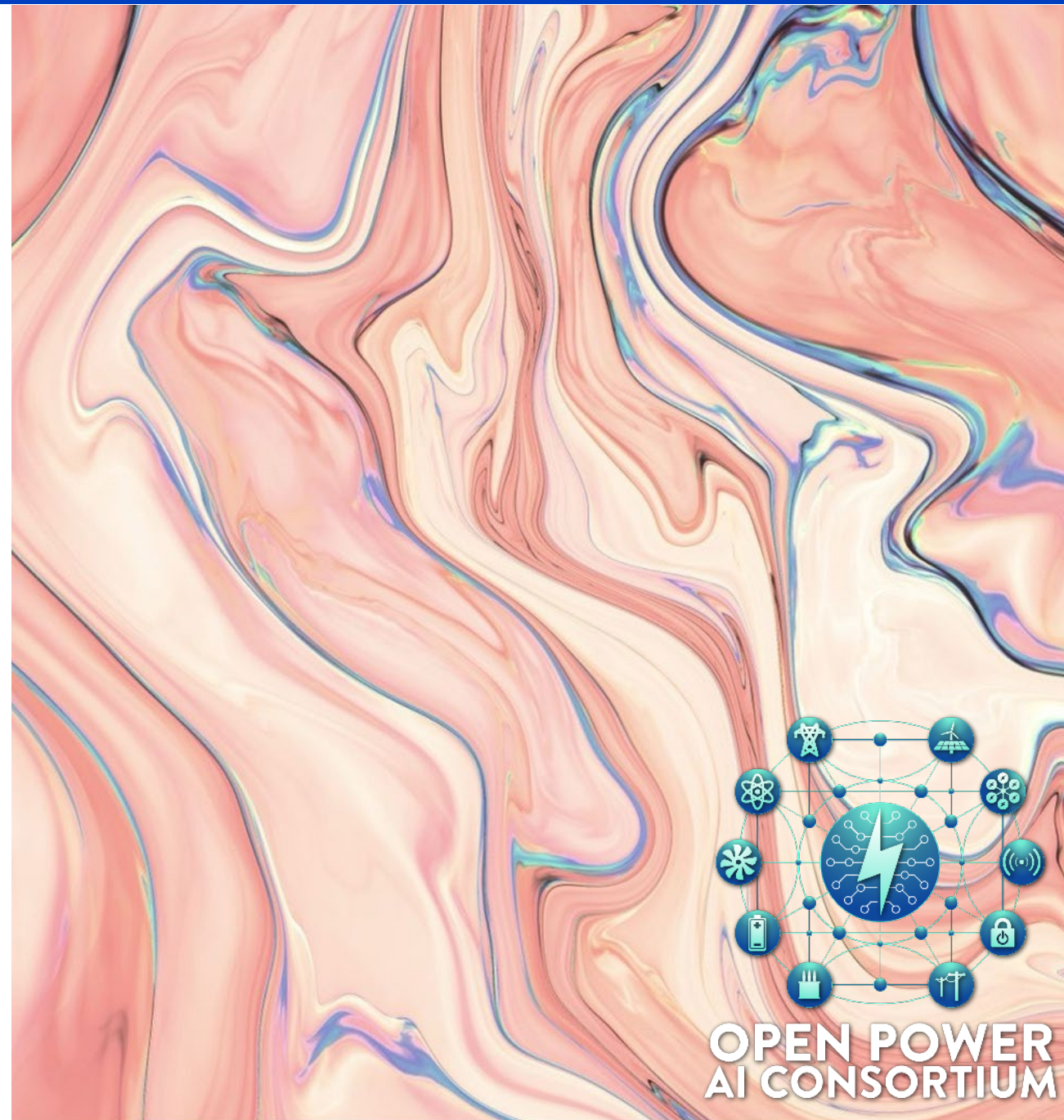
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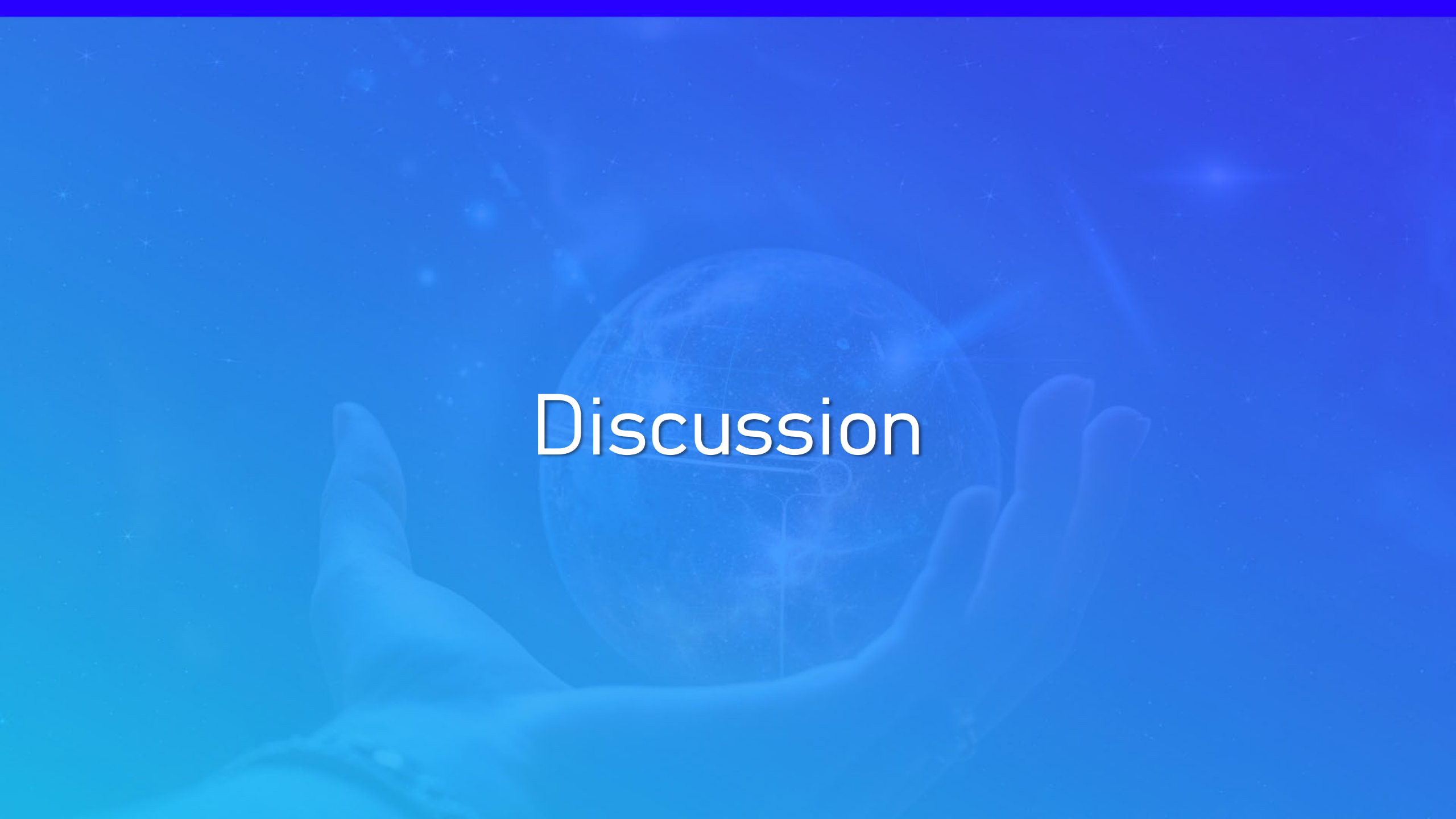
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Clause Ideas

Foundational and Administrative	IP, Data Definition & Ownership	Permitted Uses	Security & Risk Management	Data Lifecycle	Data Sensitivities
Parties and Purpose	Data Description and Scope	Permitted Uses and Restrictions	Data Security Measures	Data Retention and Destruction	Confidentiality and Data Privacy
Governing Law and Dispute Resolution	Data Ownership and IP	Data Sensitivity Specific Restrictions	Nuclear Quality Assurance (NQA-1)	Data Handling	Personally Identifiable Information (PII)
Terms and Termination	Third Party IP		Export Control — EAR99/CCL and DOE Part 810	Audit Rights	Sensitive Energy Information (SEI)
Other Standard Clauses			Compliance with Laws and Regulations		Controlled Unclassified Information (CUI)
			Breach Notification and Incident Response		



Discussion

EPRI IT Infrastructure & Capabilities

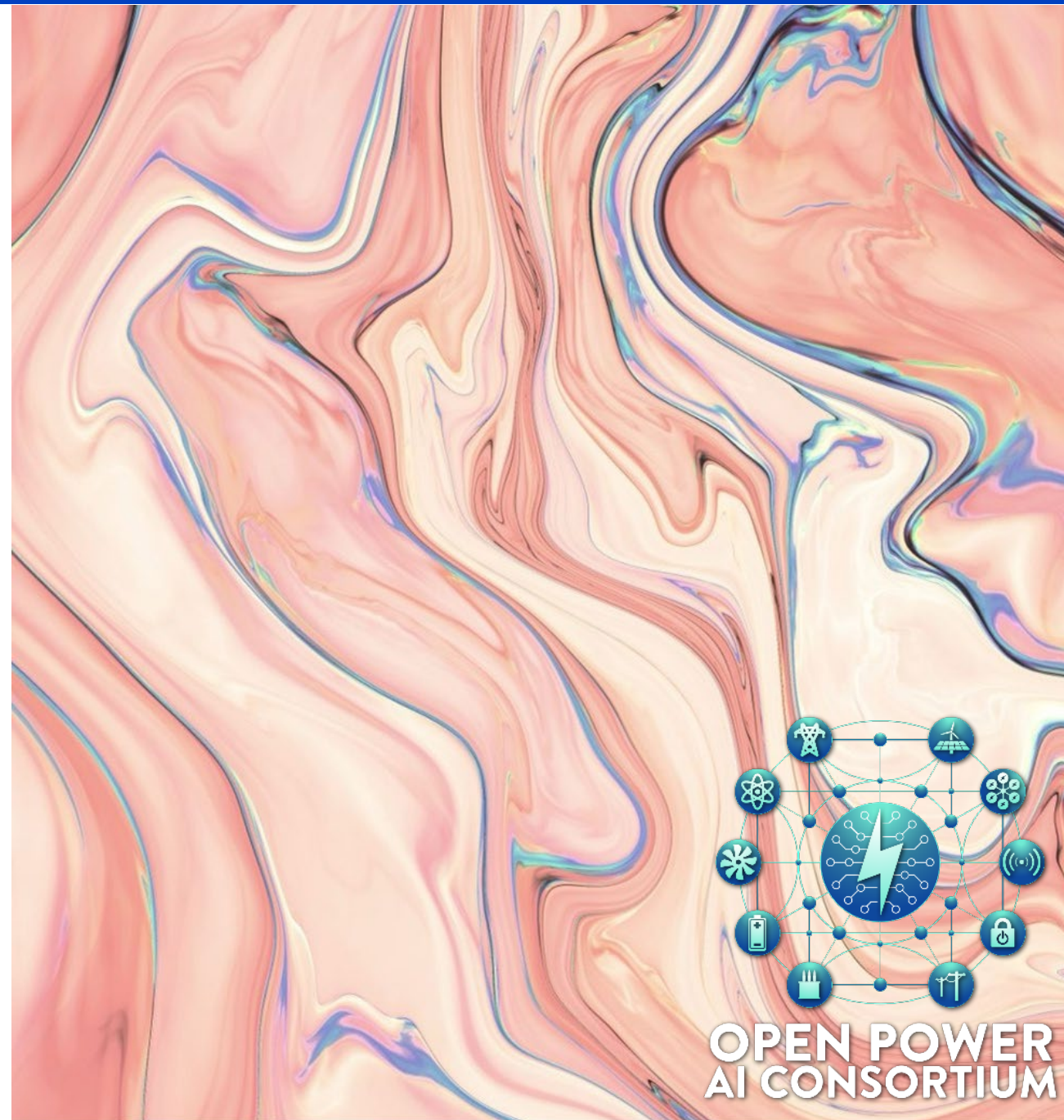
Matt Corbett, EPRI

Director, IT Enterprise Infrastructure

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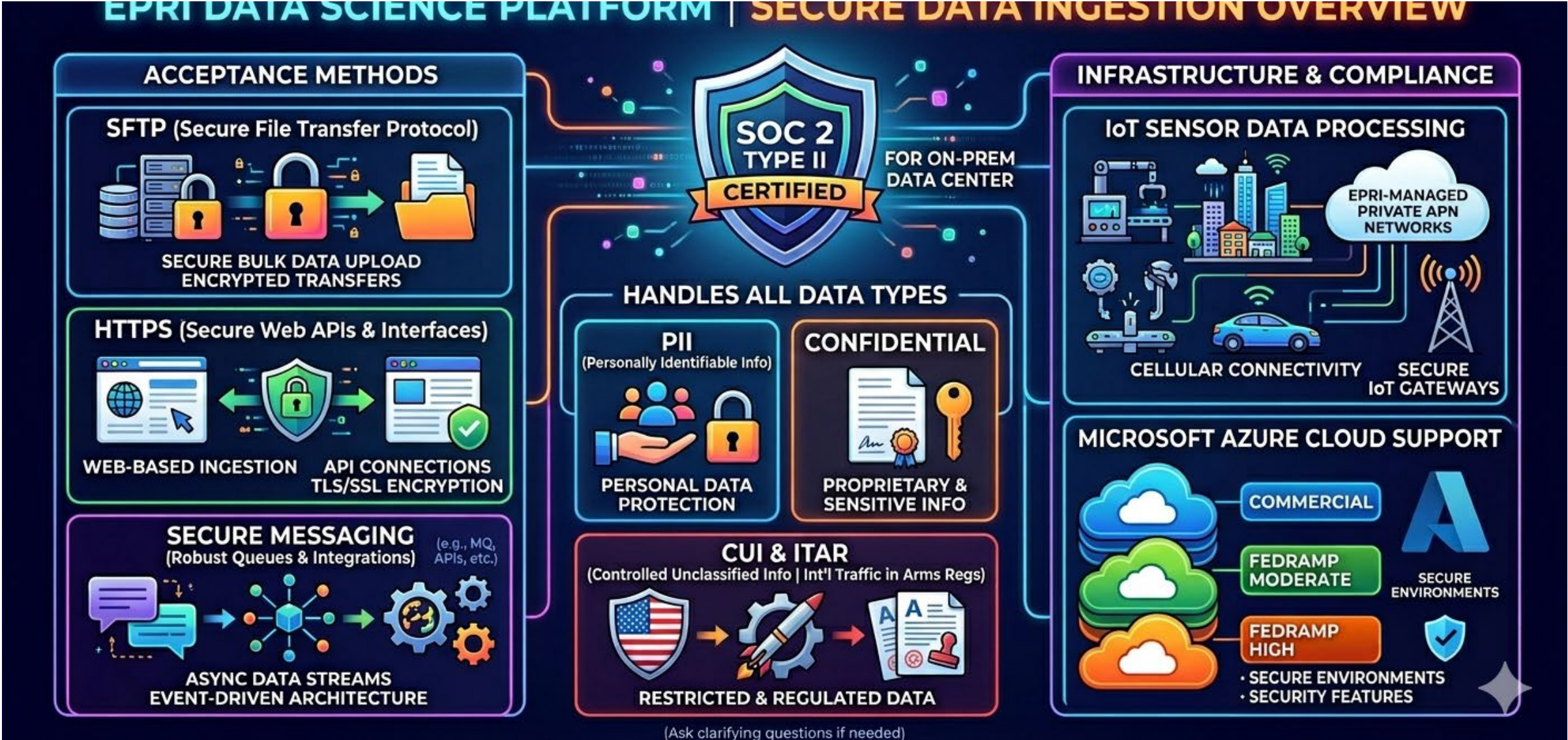


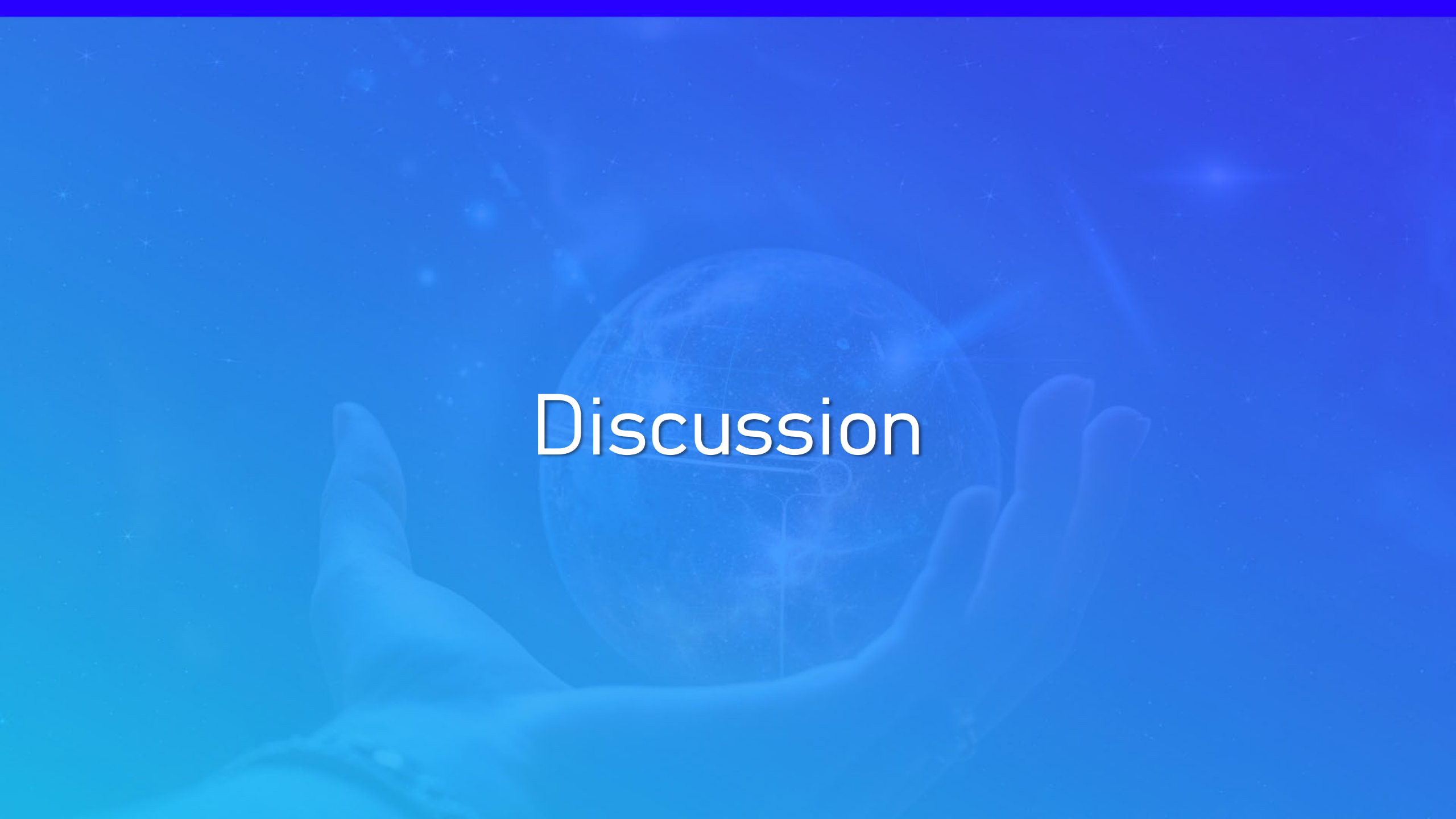
EPRI DATA SCIENCE PLATFORM | SECURE DATA INGESTION OVERVIEW



(Ask clarifying questions if needed)

EPRI Data Science at a Glance





Discussion



TOGETHER...SHAPING THE FUTURE OF ENERGY®